

ALBIOMA
A *société anonyme* established under the law of the Republic of France
With a share capital of €1,242,981.01
Registered Office : Tour Opus 12 - 77 Esplanade du Général de Gaulle - 92081 Paris La Défense
775 667 538 RCS Nanterre

MAKE-WHOLE REDEMPTION NOTICE
to the Noteholders in respect of the
EUR 50,000,000 3.000 per cent. Notes due 7 December
2028 issued by Albioma
ISIN: FR0014000X11

Paris, 26 August 2022

Reference is made to the terms and conditions scheduled to the subscription agreement dated 3 December 2020 (the "**Terms and Conditions**") of the EUR 50,000,000 aggregate principal amount of 3.000 per cent. Notes due 7 December 2028 (the "**Notes**") issued by Albioma (the "**Issuer**"). All capitalized terms used herein and not otherwise defined in this notice shall have the meanings assigned to them in the Terms and Conditions.

The Issuer hereby gives irrevocable notice to all Noteholders that the Issuer has elected to redeem the outstanding Notes, in whole, at their Early Redemption Amount together with any accrued and unpaid interest from, and including, the Interest Payment Date immediately preceding the Make-whole Redemption Date up to, but excluding, the Make-whole Redemption Date, in accordance with Conditions 6.3 (*Make-whole Redemption*) and 11 (*Notices*) of the Terms and Conditions. The Make-Whole Redemption Date is set to 27 September 2022.

The Early Redemption Amount will be paid in euros by the Paying Agent (Société Générale - 32, rue du Champ de Tir - CS 30812 - 44308 Nantes CEDEX 3 – France) on the Make-Whole Redemption Date for the benefit of the Noteholders to the Account Holders.

Pursuant to Condition 6.8 (*Cancellation*) of the Terms and Conditions, all Notes so redeemed will be cancelled and an application for their delisting will be made to Euronext Access.

ALBIOMA
Represented by Julien GAUTHIER, Deputy CEO

