



ALBIOMA

PARIS LA DÉFENSE, MAY 27, 2014

DESCRIPTION OF THE SHARE BUY BACK PROGRAMME

authorised by the Combined General Meeting of shareholders of May 27, 2014

1. MAIN FEATURES OF THE SHARE BUY BACK PROGRAMME

This description is made available to shareholders on the Company's website. It has been initially released, pursuant to applicable regulations, in the Registration Document for the 2013 financial year.

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| Objectives (in decreasing order of priority) | <ul style="list-style-type: none">• To foster liquidity and to stimulate the market for the Company's shares through an investment services provider acting completely independently under a liquidity contract and in accordance with a code of conduct recognised by the AMF.• To implement all Company stock option plans in accordance with Article L. 225-177 et seq. of the Commercial Code, all allotments of bonus shares under a company or Group savings plan in accordance with Article L. 3332-1 et seq. of the Employment Code, all allotments of bonus shares under Article L. 225-197-1 et seq. of the Commercial Code, and all allotments of bonus shares under any scheme to share in the Company's profits, and to carry out any hedging transactions in connection therewith, in accordance with the terms and conditions laid down by the market authorities and at the times chosen by the Board of Directors or the person to whom the Board of Directors has delegated authority.• To deliver shares when rights attached to securities giving immediate or subsequent access to Company shares by any means are exercised, and to carry out any hedging transactions in connection with the Company's obligations related to such securities, under the terms and conditions laid down by the market authorities and at the times chosen by the Board of Directors or the person to whom the Board of Directors has delegated authority.• To cancel all or some of the shares bought back within the framework of a capital reduction and under the terms and conditions authorised by the shareholders at a General Meeting.• To keep the shares with a view to their subsequent delivery as payment or in exchange within the framework of acquisitions, in accordance with accepted |
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	<p>market practices and the applicable regulations.</p> <ul style="list-style-type: none">To implement any other market practices that are accepted or recognised by the law or the AMF and, more generally, to achieve any other objective allowed by the applicable regulations.
Maximum amount of capital that can be bought back	10% of the share capital (5% of the share capital in the case of shares that may be bought with the intention of subsequently delivering them in payment or exchange as part of an acquisition). The Company may not hold more than 10% of its own capital at any time.
Maximum purchase price	€36 per share, and in the event of capital transactions such as the capitalisation of reserves followed by the issue and allotment of bonus shares and/or a stock split or reverse stock split operation, this maximum purchase price will be adjusted accordingly by applying a factor corresponding to the ratio between the number of shares comprising the capital before the transaction and the number of shares after the transaction.
Maximum amount, net of costs, allocated to the programme	€75 million.
Buying and selling procedures	<p>By any means, in particular on the market or off the market, including over-the-counter, or through block trades or a public offering, trading in options or derivatives, the purchase of options or the purchase of securities. There is no limit on the part of the programme that may be traded in blocks, and they may account for the entire programme.</p> <p>In the event of a public offering for Company shares settled in full in cash, the Company may continue to implement its share buyback programme in compliance with the applicable laws and regulations.</p>
Term	18 months starting from the date of the General Meeting.

2. BREAKDOWN BY OBJECTIVES OF THE SHARES HELD BY THE ISSUER AS AT MAY 27, 2014 WITHIN THE FRAMEWORK OF THE FORMER SHARE BUY BACK PROGRAMMES

As at May 27, 2014, the Company held 50,881 of its own shares, representing 0.17% of the share capital and with no voting rights, within the sole framework of a liquidity contract implemented by Exane BNP Paribas.



ABOUT ALBIOMA

Using its unique expertise in exploiting bagasse (a by-product of sugar cane), Albioma is able to produce electric energy from every type of biomass through a cogeneration process. The Group is also a pioneer of agricultural anaerobic digestion in France. Its ambition is to be recognized as agri-businesses' partner of choice for turning biomass into a highly-effective source of energy without conflict over use. In addition, Albioma develops and operates high-margin solar projects.

For further information, please visit www.albioma.com

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