

PRESS RELEASE

PARIS LA DÉFENSE, 4 AUGUST 2017

TOTAL NUMBER OF SHARES AND VOTING RIGHTS

in the share capital as at 31 July 2017 (Articles L. 233-8 (II) of the French Commercial Code and 223-16 of the General Regulations of the French Financial Markets Authority)

Date	Number of shares in the share capital ¹	Number of theoretical voting rights	Number of exercisable voting rights ²
31/07/2017	30,620,910	30,620,910	30,252,487

Notes

- 1. The number of shares in the share capital includes the issuance, on 10 July 2017, of 403,678 new shares which have been subscribed and fully paid as a result of the payment of the 2016 dividend in the form of new shares. The announcement dated 7 July 2017 concerning the issuance of 404,117 new shares as a result of the aforementioned transaction was incorrect: this resulted from the entry on the Euroclear issuing account of the Company of 439 new shares, which have neither been subscribed nor paid (material error from a custodian concerning the capping of a position entitled to premium dividend). These shares have been directly cancelled on the issuing account of the Company and delisted from Euronext Paris.
- Number of theoretical voting rights, diminished with voting rights attached to the treasury shares within the framework of a share buy-back program, deprived of voting rights.

Next on the agenda: revenue figures for the third quarter of the 2017 financial year, on 25 October 2017 (before trading)

ABOUT ALBIOMA

Albioma is an independent energy producer and world leader in the conversion of biomass into a highly-effective source of energy, in collaboration with its agri-business partners. For more than 20 years, Albioma has operated power plants recovering bagasse, a fibrous by-product of sugar cane, replaced by coal outside the sugar cane harvest. Its unique expertise has enabled Albioma to establish itself as an indispensable partner in the sugar and ethanol industry in the French overseas territories and Mauritius. Albioma is now developing power plants using only biomass, which recover, in addition to bagasse, green waste and wood industry residue. The Group also operates a highly-efficient photovoltaic installation. In 2014, the Group, which already had a presence in mainland France, the French overseas territories and Mauritius, began operating in Brazil, the world's leading sugar cane producer.

For further information, please visit www.albioma.com

INVESTOR CONTACTS

JULIEN GAUTHIER +33 (0)1 47 76 67 00

MEDIA CONTACTS – LPM STRATEGIC COMMUNICATIONS

LUC PERINET-MARQUET

lperinet@lpm-corporate.com +33 (0)1 44 50 40 35