



ALBIOMA

PRESS RELEASE

PARIS LA DÉFENSE, 2 JUNE 2015

GENERAL MEETING OF SHAREHOLDERS OF 28 MAY 2015

All resolutions approved

Dividend of €0.64 (+7%) partially payable in shares

Appointment of two new members of the Board of Directors

The Annual General Meeting of Albioma's shareholders was held on 28 May 2015. 869 shareholders were present, represented or voted by post, representing more than 68% of the capital.

The General Meeting adopted all the resolutions put to it. The voting results and detailed information on the quorum can be viewed on the Company's website: www.albioma.com.

The shareholders approved the proposal to distribute a dividend of €0.64 per share, representing a 7% increase on the previous financial year. They will be entitled to opt, between 8 and 22 June 2015, for payment of 50% of the dividend in new shares to be issued at a unit price of €16.48. The remainder of the dividend will be paid in cash. The dividend will be paid and, if applicable, new shares will be delivered on 2 July 2015.

The shareholders also approved by a huge majority the renewal of Mr Maurice Tchenio's appointment as a Director and the appointment of two new Directors, Ms Marie-Claire Daveu and Mr Franck Hagège. They replace Ms Myriam Maestroni and Mr Patrick de Giovanni, who did not wish to stand for office again.

As an independent Director, Marie-Claire Daveu will chair the Corporate Social Responsibility Committee. An agronomic engineer, she is currently Chief Sustainability Officer, Head of International Institutional Affairs at Kering group. Previously, she held the position of Head of Sustainable Development at Sanofi Aventis, and also spent a large part of her career as a senior civil servant in the public sector, holding a number of important posts including Principal Private Secretary to Ms Nathalie Kosciusko-Morizet within the Ministry of Ecology, Sustainable Development, Transport and Housing.

Franck Hagège, a partner and director of Apax Partners, will be a member of the Audit, Accounts and Risks Committee and a member of the Corporate Social Responsibility Committee. A graduate of the Hautes Études Commerciales (HEC) business school, he joined Apax Partners 10 years ago and has been in charge of its investment in Albioma for a number of years.

Statement by Jacques Pétry, Chairman and Chief Executive Officer: *"The 2015 General Meeting provided an opportunity for rich and valuable discussions with the shareholders who attended the meeting, reflecting their keen interest in the strategy we began to implement in 2012. We were pleased to see a substantial increase in the number of shareholders who were able to take part in this important event in our Group's life, by attending in person or by another means."*



We are also very pleased to welcome two new members to the Board of Directors, Marie-Claire Daveu and Franck Hagège. The Board will benefit greatly from their respective expertise in sustainable development and company finance. They replace Myriam Maestroni and Patrick de Giovanni, who I would like to thank in the name of the Board of Directors and the Group as a whole for their important contribution to the Board's work."

Next on the agenda: results for the first half of the 2015 financial year, 27 July 2015, released post-trading.

ABOUT ALBIOMA

Albioma is an independent energy producer and world leader in the conversion of biomass into a highly-effective source of energy, in collaboration with its agri-business partners. For more than 20 years, Albioma has operated power plants recovering bagasse, a fibrous by-product of sugar cane, replaced by coal outside the sugar cane harvest. Its unique expertise has enabled Albioma to establish itself as an indispensable partner in the sugar and ethanol industry in the French overseas territories and Mauritius. Albioma is now developing power plants using only biomass, which recover, in addition to bagasse, green waste and wood industry residue. The Group also operates a highly-efficient photovoltaic installation and agricultural anaerobic digestion units. In 2014, the Group, which already had a presence in mainland France, the French overseas territories and Mauritius, began operating in Brazil, the world's leading sugar cane producer.

For further information, please visit www.albioma.com

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