

PRESS RELEASE

PARIS LA DÉFENSE, 8 JANUARY 2015

HALF-YEAR STATEMENT OF THE LIQUIDITY CONTRACT

as at 31 December 2014

Regarding the liquidity contract administered to Exane BNP Paribas, Albioma announces that the liquidity account contained the following assets as at 31 December 2014:

- 78,075 shares;
- 669,438 euros.

It is also reminded that the previous half-year statement of the liquidity contract as at 30 June 2014 evidenced that the liquidity account contained the following assets:

- 59,516 shares;
- 961,478 euros.

Next on the agenda: release of the annual results for the 2014 financial year on 4 March 2015 (before trading).

ABOUT ALBIOMA

Albioma is an independent energy producer and world leader in the conversion of biomass into a highly-effective source of energy, in collaboration with its agri-business partners. For more than 20 years, Albioma has operated power plants recovering bagasse, a fibrous by-product of sugar cane, replaced by coal outside the sugar cane harvest. Its unique expertise has enabled Albioma to establish itself as an indispensable partner in the sugar and ethanol industry in the French overseas territories and Mauritius. Albioma is now developing power plants using only biomass, which recover, in addition to bagasse, green waste and wood industry residue. The Group also operates a highly-efficient photovoltaic installation and agricultural anaerobic digestion units. In 2014, the Group, which already had a presence in mainland France, the French overseas territories and Mauritius, began operating in Brazil, the world's leading sugar cane producer.

For further information, please visit www.albioma.com

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