



ALBIOMA

PRESS RELEASE

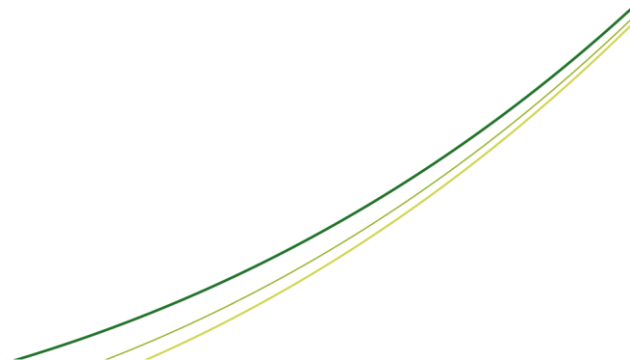
PARIS LA DÉFENSE, 4 DECEMBER 2014

ISSUE OF FREE SHARES UNDER THE 2012 BONUS SHARE ALLOCATION PLAN

Albioma has announced the issue and listing on Euronext Paris of 333 shares under the bonus share allocation plan authorised by its shareholders at the Ordinary and Extraordinary General Meeting of 14 March 2012.

This issue increases to 198,302 the number of shares created to date as a result of the achievement of the share price performance conditions set for the first third of the plan shares (six-month moving average of €18.50 at 26 July 2014). The remaining 66,930 shares that may still be created in respect of this first tranche of the plan will vest between now and 13 January 2016.

Next on the agenda: release of the annual results for the 2014 financial year on 4 March 2015 (before trading).





APPENDIX

INFORMATION REFERRED TO IN SECTION (5°) OF ARTICLE 212-4 AND SECTION (6°) OF ARTICLE 212-5 OF THE GENERAL REGULATIONS OF THE FRENCH FINANCIAL MARKETS AUTHORITY (*AUTORITÉ DES MARCHÉS FINANCIERS – AMF*)

The following information has been made available to the public in accordance with the provisions of Articles 212-4 (5°) and 212-5 (6°) of the General Regulations of the French financial markets authority (*Autorité des Marchés Financiers – AMF*) as well as Appendix IV to AMF Instruction no. 2005-11 of 13 December 2005, relating to information that must be published in the event of a public offering or admission for trading of financial securities on regulated markets.

Date of General Meeting at which the bonus share allocation was authorised	14 March 2012
Maximum number of shares authorised for issue at the General Meeting	810,000
Maximum number of shares authorised for issue on the date of this publication	584,381
Number of shares to be issued on the date of this publication	333
Date on which the new securities will begin trading on the Euronext regulated market in Paris	5 December 2014
Reason for issue	Vesting of shares in accordance with the bonus share plan established by the Board of Directors at the Board meeting held on 26 July 2012
Nature and class of shares issued	Ordinary shares immediately equivalent to existing shares
Restrictions applicable to the issued shares	Shares shall remain frozen for a period of two years with effect from 28 November 2014, except in case of death or serious disability of the beneficiary during said lock-in period, it being noted that the Chairman and CEO is required, following the end of the two-year lock-in period, to retain at least 25% of the vested shares in registered form until the expiry of his term of office as Chairman or CEO of the Company.
Subscription price or pricing arrangements	n/a (free allocation)
Total offering amount	n/a (free allocation)
Subscription period	n/a (free allocation)



À ABOUT ALBIOMA

Albioma is an independent energy producer and world leader in the conversion of biomass into a highly-effective source of energy, in collaboration with its agri-business partners. For more than 20 years, Albioma has operated power plants recovering bagasse, a fibrous by-product of sugar cane, replaced by coal outside the sugar cane harvest. Its unique expertise has enabled Albioma to establish itself as an indispensable partner in the sugar and ethanol industry in the French overseas territories and Mauritius. Albioma is now developing power plants using only biomass, which recover, in addition to bagasse, green waste and wood industry residue. The Group also operates a highly-efficient photovoltaic installation and agricultural anaerobic digestion units. In 2014, the Group, which already had a presence in mainland France, the French overseas territories and Mauritius, began operating in Brazil, the world's leading sugar cane producer.

For further information, please visit www.albioma.com

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